

Attachment 5

State of Missouri



Department of Insurance

Certificate of Deposit

I, Jay Agnoff, Director of the Department of Insurance of the State of Missouri, do hereby certify that the A G EDWARDS LIFE INSURANCE CO has on deposit with said Department in approved securities \$625,000.00 for the protection of all the company's policyholders, creditors or both as of December 31, 1992.

SECURITY	DESCRIPTION	INTEREST RATE	MATURITY DATE	JACKET NUMBER	TYPE	CUSIP	LOC (C,R,S)	TYPE	PAR
94003433	ST LOUIS CITY MO BRD ED GO	5.500	04/01/95		DB		S	C	100,000.00
94003434	ST LOUIS CITY MO BRD ED GO	10.000	04/01/06		DB		S	C	45,000.00
94003396	MISSOURI REF 3RD ST BLDG SER A	5.750	08/01/94	00000044	DB		S	C	65,000.00
94001059	U OF MO REC FAC REV BDS	6.450	10/01/93	00000036	DB		S	C	65,000.00
94001064	COLUMBIA MO WATER & ELECT	5.250	04/01/96	00000041	DB		S	C	150,000.00
94003416	MO ST BRD PUB BLDG SO	6.750	04/01/95	46	DB		S	C	200,000.00

IN WITNESS WHEREOF, I have hereunto set my hand and caused to be hereto affixed Seal of said Department. Done at my office in the City of Jefferson, this 31ST day of December 1992.

Director